NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

RELATING TO THE
INVITATION TO TENDER BONDS DATED MAY 26, 2026
made by
PENNSYLVANIA TURNPIKE COMMISSION

to the Holders described herein of all or any portion of the maturities of the

PENNSYLVANIA TURNPIKE COMMISSION

Turnpike Subordinate Revenue Bonds, Series E of 2009 (CCAB)
Turnpike Subordinate Revenue Refunding Bonds, Third Series of 2016 (Sub-Series A)
Turnpike Subordinate Revenue Bonds, Series A of 2017
Turnpike Subordinate Revenue Bonds, Sub-Series B-1 of 2017
Turnpike Subordinate Revenue Bonds, Sub-Series B-2 of 2017
Turnpike Subordinate Revenue Refunding Bonds, Second Series of 2017
Turnpike Subordinate Revenue Refunding Bonds, First Series of 2019 (Federally Taxable)
Turnpike Subordinate Revenue Refunding Bonds, First Series of 2020 (Federally Taxable)

Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series A of 2014 (CCAB)
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, First Series of 2016
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Second Series of 2017
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Third Series of 2017
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2019 (Federally Taxable)
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2020 (Federally Taxable)

*The purpose of this Notice of Final Acceptance of Tendered Bonds, dated June 11, 2026 (the "**Final Acceptance Notice**") is to provide notice of the Commission's final acceptance for purchase of certain Target Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Invitation to Tender Bonds, dated May 26, 2026 (as may be amended or supplemented, the "***Invitation***"), and the Preliminary Official Statement relating to the Pennsylvania Turnpike Commission Turnpike Subordinate Revenue Refunding Bonds, Second Series of 2026 (the "***2026 Subordinate Revenue Refunding Bonds***") and Motor License Fund-Enhanced Turnpike Subordinate Revenue Refunding Bonds, First Series of 2026 (the "***2026 Special Revenue Refunding Bonds***", and together with the 2026 Subordinate Revenue Refunding Bonds, the "***2026 Refunding Bonds***"), dated May 26, 2026, the Pennsylvania Turnpike Commission (the "***Commission***") offered to purchase all Target Bonds tendered by any Bondholder for cash (the "***Tender Offer***") as further described in the Invitation.

Below are the tendered Target Bonds that the Commission will accept for purchase. **All of the Target Bonds set forth in the Notice of Preliminary Acceptance of Tendered Bonds, dated June 9, 2026, have been accepted for purchase by the Commission.**

All terms used herein and not otherwise defined are used as defined in the Invitation.

The Settlement Date is the day on which Target Bonds tendered to the Commission for purchase will be accepted and purchased for cash. A portion of the purchase price paid by the Commission for Target Bonds tendered and accepted pursuant to the Tender Offer is expected to be paid from the net proceeds of the 2026 Refunding Bonds. The Settlement Date is expected to be July 1, 2026, unless extended, and is subject to the conditions set forth in the Invitation. The Commission may change the Settlement Date by giving notice as described in the Invitation.

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TAXABLE BONDS

Turnpike Subordinate Revenue Refunding Bonds, First Series of 2019 (Federally Taxable)
Turnpike Subordinate Revenue Refunding Bonds, First Series of 2020 (Federally Taxable)
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2019 (Federally Taxable)
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Refunding Bonds, First Series of 2020 (Federally Taxable)

The tables below provide the Taxable Bonds that have been accepted for purchase by the Commission.

Turnpike Subordinate Revenue Bonds

Series	CUSIP*	Maturity	Interest Rate	Outstanding Principal Amount	Bond Offered	Bonds Accepted	Bonds Rejected
First Series of 2019	709224W88	12/1/2028	2.843%	425,000	85,000	85,000	-
First Series of 2019	709224W96	12/1/2029	2.893%	440,000	40,000	40,000	-
First Series of 2019	709224X20	12/1/2030	2.993%	455,000	60,000	60,000	-
First Series of 2019	709224X38	12/1/2031	3.093%	2,025,000	620,000	620,000	-
First Series of 2019	709224X46	12/1/2032	3.193%	2,270,000	-	-	-
First Series of 2019	709224X61	12/1/2034	3.293%	7,990,000	75,000	75,000	-
First Series of 2019	709224Y45	12/1/2042	3.779%	29,195,000	11,280,000	11,280,000	-
First Series of 2020	7092243T4	12/1/2028	2.590%	225,000	35,000	35,000	-
First Series of 2020	7092243V9	12/1/2030	2.740%	240,000	60,000	60,000	-
First Series of 2020	7092243W7	12/1/2031	2.840%	1,705,000	1,415,000	1,415,000	-
First Series of 2020	7092243X5	12/1/2032	2.940%	4,320,000	-	-	-
First Series of 2020	7092243Y3	12/1/2033	2.990%	4,600,000	-	-	-
First Series of 2020	7092243Z0	12/1/2034	3.040%	4,445,000	-	-	-
First Series of 2020	7092244A4	12/1/2035	3.040%	4,555,000	475,000	475,000	-
First Series of 2020	7092244B2	12/1/2040	3.352%	33,445,000	14,200,000	14,200,000	-
First Series of 2020	7092244C0	12/1/2043	3.452%	45,200,000	1,770,000	1,770,000	-
				141,535,000	**30,115,000**	**30,115,000**	**-**

TAXABLE BONDS (CONT'D)

Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds

Series	CUSIP*	Maturity	Interest Rate	Outstanding Principal Amount	Bond Offered	Bonds Accepted	Bonds Rejected
First Series of 2019	709224U31	12/1/2028	2.643%	735,000	30,000	30,000	-
First Series of 2019	709224U49	12/1/2029	2.693%	755,000	120,000	120,000	-
First Series of 2019	709224U56	12/1/2030	2.793%	770,000	-	-	-
First Series of 2019	709224U64	12/1/2031	2.893%	795,000	130,000	130,000	-
First Series of 2019	709224U72	12/1/2032	2.993%	820,000	130,000	130,000	-
First Series of 2019	709224U80	12/1/2033	3.043%	9,345,000	550,000	550,000	-
First Series of 2019	709224V30	12/1/2036	3.293%	13,510,000	1,265,000	1,265,000	-
First Series of 2019	709224V71	12/1/2043	3.579%	119,460,000	17,945,000	17,945,000	-
First Series of 2020	7092243E7	12/1/2028	2.390%	1,430,000	900,000	900,000	-
First Series of 2020	7092243F4	12/1/2029	2.490%	420,000	-	-	-
First Series of 2020	7092243G2	12/1/2035	2.890%	21,060,000	7,000,000	7,000,000	-
First Series of 2020	7092243H0	12/1/2038	3.090%	26,190,000	4,645,000	4,645,000	-
First Series of 2020	7092243J6	12/1/2043	3.252%	38,855,000	1,730,000	1,730,000	-
				234,145,000	**34,445,000**	**34,445,000**	**-**

TAX-EXEMPT BONDS

Turnpike Subordinate Revenue Bonds, Series E of 2009 (CCAB)
Turnpike Subordinate Revenue Refunding Bonds, Third Series of 2016 (Sub-Series A)
Turnpike Subordinate Revenue Bonds, Series 2017A
Turnpike Subordinate Revenue Bonds, Sub-Series B-1 of 2017
Turnpike Subordinate Revenue Bonds, Sub-Series B-2 of 2017
Turnpike Subordinate Revenue Refunding Bonds, Second Series of 2017
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Series A of 2014 (CCAB)
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, First Series of 2016
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Second Series of 2017
Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds, Third Series of 2017

The tables below provide the Tax-Exempt Bonds that have been accepted for purchase by the Commission.

Turnpike Subordinate Revenue Bonds

Series	CUSIP*	Maturity	Interest Rate	Outstanding Principal Amount	Bond Offered	Bonds Accepted	Bonds Rejected
2009E CCABs	709223XV8	12/1/2030	6.000%	74,955,000	9,020,000	9,020,000	-
2009E CCABs	709223XW6	12/1/2038	6.375%	174,645,000	9,895,000	9,895,000	-
Third Series of 2016 (Series A)	709224RE1	12/1/2030	5.000%	31,370,000	5,480,000	5,480,000	-
Third Series of 2016 (Series A)	709224RF8	12/1/2031	5.000%	10,220,000	4,400,000	4,400,000	-
Third Series of 2016 (Series A)	709224RG6	12/1/2035	5.000%	6,475,000	390,000	390,000	-
Third Series of 2016 (Series A)	709224RH4	12/1/2036	5.000%	17,215,000	300,000	300,000	-
Series A of 2017	709224UU1	12/1/2030	5.000%	6,545,000	1,265,000	1,265,000	-
Series A of 2017	709224UV9	12/1/2031	5.000%	7,430,000	815,000	815,000	-
Series A of 2017	709224UW7	12/1/2032	5.000%	6,000,000	50,000	50,000	-
Series A of 2017	709224VB2	12/1/2042	5.500%	23,230,000	18,540,000	18,540,000	-
Series A of 2017	709224VC0	12/1/2046	5.500%	65,770,000	1,000,000	1,000,000	-
Series B-1 of 2017	709224WJ4	6/1/2032	5.000%	9,575,000	330,000	330,000	-
Series B-1 of 2017	709224WK1	6/1/2033	5.000%	2,950,000	230,000	230,000	-
Series B-1 of 2017	709224WL9	6/1/2034	5.000%	1,390,000	-	-	-
Series B-1 of 2017	709224WM7	6/1/2035	5.000%	2,950,000	280,000	280,000	-
Series B-1 of 2017	709224WN5	6/1/2036	5.000%	15,470,000	425,000	425,000	-
Series B-1 of 2017	709224WP0	6/1/2037	5.000%	17,205,000	3,065,000	3,065,000	-
Series B-1 of 2017	709224WQ8	6/1/2042	5.000%	116,250,000	41,845,000	41,845,000	-
Series B-1 of 2017	709224WR6	6/1/2047	5.250%	143,670,000	21,625,000	21,625,000	-
Series B-2 of 2017	709224XG9	6/1/2032	5.000%	35,740,000	22,505,000	22,505,000	-
Series B-2 of 2017	709224XH7	6/1/2033	5.000%	11,375,000	965,000	965,000	-
Series B-2 of 2017	709224XJ3	6/1/2034	5.000%	15,935,000	965,000	965,000	-
Series B-2 of 2017	709224XK0	6/1/2035	5.000%	5,280,000	35,000	35,000	-
Second Series of 2017	709224ZT9	12/1/2032	5.000%	6,825,000	890,000	890,000	-
Second Series of 2017	709224ZU6	12/1/2033	5.000%	7,165,000	1,270,000	1,270,000	-
Second Series of 2017	709224ZV4	12/1/2034	5.000%	7,525,000	290,000	290,000	-
Second Series of 2017	709224ZW2	12/1/2035	5.000%	33,705,000	13,865,000	13,865,000	-
Second Series of 2017	709224ZX0	12/1/2036	5.000%	25,770,000	1,125,000	1,125,000	-
Second Series of 2017	709224ZY8	12/1/2037	5.000%	27,060,000	3,475,000	3,475,000	-
			Total	**909,695,000**	**164,340,000**	**164,340,000**	**-**

TAX-EXEMPT BONDS (CONT'D)

Motor License Fund-Enhanced Turnpike Subordinate Special Revenue Bonds

Series	CUSIP*	Maturity	Interest Rate	Outstanding Principal Amount	Bond Offered	Bonds Accepted	Bonds Rejected
2014A CCABs	709224DW6	12/1/2034	4.500%	24,010,000	4,325,000	4,325,000	-
2014A CCABs	709224DX4	12/1/2037	4.750%	33,420,000	16,515,000	16,515,000	-
2014A CCABs	709224DU0	12/1/2037	4.600%	10,000,000	2,000,000	2,000,000	-
2014A CCABs	709224DV8	12/1/2044	4.900%	17,510,000	125,000	125,000	-
First Series of 2016	709224RU5	12/1/2030	5.000%	20,840,000	575,000	575,000	-
First Series of 2016	709224RV3	12/1/2032	5.000%	4,655,000	1,165,000	1,165,000	-
First Series of 2016	709224RW1	12/1/2033	5.000%	4,885,000	2,235,000	2,235,000	-
First Series of 2016	709224RX9	12/1/2034	5.000%	5,130,000	4,270,000	4,270,000	-
First Series of 2016	709224RY7	12/1/2035	5.000%	5,390,000	35,000	35,000	-
First Series of 2016	709224RZ4	12/1/2036	5.000%	5,655,000	865,000	865,000	-
Second Series of 2017	709224A74	12/1/2032	5.000%	24,050,000	5,850,000	5,850,000	-
Second Series of 2017	709224A82	12/1/2033	5.000%	25,250,000	9,710,000	9,710,000	-
Second Series of 2017	709224A90	12/1/2034	5.000%	26,515,000	2,225,000	2,225,000	-
Second Series of 2017	709224B24	12/1/2035	5.000%	21,715,000	8,120,000	8,120,000	-
Second Series of 2017	709224B32	12/1/2036	5.000%	15,020,000	325,000	325,000	-
Second Series of 2017	709224B40	12/1/2037	5.000%	22,385,000	20,755,000	20,755,000	-
Second Series of 2017	709224B57	12/1/2038	5.000%	23,475,000	1,705,000	1,705,000	-
Second Series of 2017	709224B65	12/1/2041	5.000%	18,715,000	3,465,000	3,465,000	-
Third Series of 2017	709224D63	12/1/2032	5.000%	14,365,000	920,000	920,000	-
Third Series of 2017	709224D71	12/1/2033	5.000%	8,020,000	3,715,000	3,715,000	-
Third Series of 2017	709224D89	12/1/2034	5.000%	9,325,000	2,820,000	2,820,000	-
Third Series of 2017	709224D97	12/1/2035	5.000%	16,115,000	4,540,000	4,540,000	-
Third Series of 2017	709224E54	12/1/2040	5.000%	7,245,000	1,500,000	1,500,000	-
			Total	**363,690,000**	**97,760,000**	**97,760,000**	**-**